## Managing Patrons Holds/Requests

ile <u>E</u> dit <u>V</u> iew <u>G</u> o <u>T</u> ools <u>A</u>	dmin Re <u>p</u> orts <u>H</u> elp				
Key or Scan Patron Ba	arcode <u>S</u> earch		FUNCTION	Check-In (No F	culation Desk) atron)
Name Address				Search / Holds Renew (No Pat View Outstand Clear Expired	ron)
Barcode				Notices Fines Paid Count Use - It	
Check Out 0	Check Out		✓ Print slip	Add <u>M</u> essag	Change <u>D</u> ue Date
Checked-Out Items 0	Barcode	Title			Due Date
Holds O					
Fines \$0.00					
Check In O					

1. From the FUNCTION dropdown menu choose View Outstanding Holds

2. Click on View Outstanding Holds

<u>F</u> ile <u>E</u> o	lit <u>V</u> iew <u>G</u> o	<u>T</u> ools <u>A</u> dmin Reports	<u>H</u> elp						
SI	erra		Le v	as W		1 AGA	FUNCTION VI	ew Outstanding Hold	ls 🔻
						a sur			Print Cigar
Limit Di	isplay To:					Pickup Location			
Holds	placed before	12-16-2016			1	Library Name			
Name	•					Select Location			-
				Vie	w Outst	anding Holds			
				Outstandir	g Holds	Placed Before			
				OUTSTANDING	: 0	ON HOLDSHELF: 0			
				BIB LEVEL:	0	ITEM LEVEL: 0			
#	Date Placed	Not Needed After 🗗	Patron Info		Title	Call No. 🗗	Location	Pickup Location	Hold Status 🖻

## Note:

By clicking on the Header in each column you can sort the data Ascending or Descending. **Right** clink on the 🖻 to switch column information

Not Needed After	to	Not Needed Before
Call No.	to	Barcode No.
Hold Status	to	Status



3. a) Click on **Date Placed** column header to sort your holds oldest to newest.

- b) **Right** click on the 🖻 in the **Not Needed After** column to change the column information to **Not Needed Before**
- c) **Right** click on the **I** in the **Hold Status** column to change the column information to **Status**

4. Review each hold placed for your patrons

The Status column is blank.

a.) Look at the **Call No.**. If the Call No. has a "/" in it (823/.914, 813/.54) or is "No Call Num". These are items on order or coming soon. Go to the next item listed.

b.) Right Click on the title of the item. Choose "View BIB". The Summary record opens.

tron Info	Title	Call No. 🗗	Location	Pickup Location	Status 🗗
ER, SUSAN	My Italian bulldozer : a novel / Alexand	823/.914		pl	
b@hotmail.cor					
	Love story : a novel / Karen Kingsbury.	813/.54		pl	
360					
-	Captivated by you / Sylvia Day.	DAY		pl	
107 HOM					
REGORY LYNN	Cutthroat.	No Call Num		pl	
754					
R, EMILY MART	How Groundhog's garden grew / by Lyppe C	E CHERRY		pl	
yschueler@ho	View Patron				
747	View Item				
	View Bib				
	Print Report (Sta	andard Printer)	The up to Mill	ograde Title enni Charmed an	location.txt C

c.) Check to see if there are copies available to fill your hold. If there is a copy available, contact the owning library by Pidgin or e-Mail and ask them if they can fill the hold.

	Vie <u>w</u>	h Hold 🔻				All
	#	Recnum	Call Num	Barcode	Location	Due Date Holds
(	1	i10140797	364.1 CAP	36601002241621	apanf	AVAILABLE 0
	_2_	i10140888	364.1 CAP	36601007647285	caanf	AVAILABLE 0
	3	i10140906	364.1 CAP	36601001714669	ccanf	AVAILABLE 0
	4	i10140827	364.1 CAP	36601003164251	glanf	02-09-2017
	5	i1014089x	364.1 CAP	36601000292667	granf	AVAILABLE 0
	6	i10140876	364.1 CAP	36601007314365	heanf	AVAILABLE 0
	7	i10140864	364.1 CAP	36601004593854	huanf	02-27-2017 0
	8	i10140918	364.1 CAP c.2	36601004975697	lfanf	AVAILABLE 0
	9	i10140815	364.1 CAP	36601002553181	oranf	IN TRANSIT 1
	10	i10140840	364.1 CAP	36601004005271	reanf	AVAILABLE 0
	11	i10140761	364.1 CAP	36601000951809	wlanf	LOST AND P 0
				I		

## **EXAMPLES:**

	Su	mmary							
62	Vie <u>w</u>	h Hold 🔻							-
0	#	Recnum i22529962	j pil	Call Num	Barcode 36601014039278	Location mojf	Due Date 01-28-2016	0	Holds
1							$\smile$		



In the Example 1 above, the item was due 01-28-2016, and has not been returned yet. This hold would need to cancelled, and possibly requested from MNLINK because there no other copies available in PLS.

S	ummary							
'ie <u>w</u>	h Hold 🔻						All	•
#	Recnum		Call Num	Barcode	Location		Due Date	Holds
1	i23279412	DAY		36601013877108	apaf		02-17-2017	
2	i22806891	DAY		36601013790129	wlaf		11-03-2016	<u>b</u>
				·		1		

Example 2

In the Example 2 above, you see that all items are currently checked out.

				E Insert	Save All	و View	Edit	 Summary	Export		Close
								,			
b1067083x						1					
Call No.	LP HOG										
Author	Hogan, Ra	ay, 1908-									
Title	The Doon	nsday trail [large print]/ R	tay Hogan.								
Publication Info.	Boston, N	Mass. : G.K. Hall, 1984, c19	)79.								
Summary Bib-Level Hold	1	Summary Vie <u>w</u> hHold 🔻	Hold Copy Returned S	Soonest Ha		d Item	Trans		All		•
		# Recnum	Call Num	В	arcode		Locat	tion I	Due Date	Hold	s

Example 3

**a** 

In the Example 3 above, there are no attached items. **Click** on the  $\stackrel{\text{view}}{=}$  button.

b1067083	x Last Updated: 01-28-2017	Created: 01-	09-2006 <b>F</b> evisions: 14			
Language	eng English	Cat. Date	01-09-2006	Bib Code 3		
Skip	+	Bib Level	m MONOGRAPH	Country	mau Massachusetts	
Location	none	Material Type	7 LARGE PRINT			
MADCLoad	or					

Check the Created Date. This record shows that this is an old record with no items in PLS. This hold would need to cancelled, and possibly requested from MNLINK because there no other copies available in PLS.

The Status column is "On Holdshelf" or "In-Transit".

I DAI	NE Hillbilly elegy : a memoir of a family a rst	305.562 VAN	coanf	dw	ON HOLDSHELF
L	The Ford century in Minnesota / <u>Brian Mc</u>	338.7629 MCM	olanf	dw	IN TRANSIT
	View Patro View Item	n			
E	The itsy bits by Jeffrey Bu			dw	ON HOLDSHELF
il.	Print Repor	t (Standard Prin	ter)		
н	If I ran the zoo / by Dr	E SELLSS	heif	dw	ON

a.) Right Click on the title of the item. Choose "View Item". The Item record opens.

Not checked out and ON HOLDSHELF since 02-06-2017 03:13PM until 02-14-2017

At the top of the Item record it will show the date the item was added to the Holdshelf and the date it should be removed from the Holdshelf. Items past the Holdshelf date should be removed and returned to the lending library or send on to the next borrowing library.

	Durocuo	50001015010104
	Message	Thu Dec 01 2016 01:45PM: IN TRANSIT from circigg to LB

At the bottom of the Item record it will show the date the item was put in **IN TRANSIT** and between what libraries. If the item has been IN TRANSIT for some time; check your shelves for the item, contact the sending library if not found on your shelves.